

June 27, 2006

Lorraine Gordon
Depository Trust Company
Fax No. 516 227-4510

**Re: Bayshore Housing Corporation Housing Revenue Bonds (Brierwood Project)
Series 1998 A
CUSIP NO: 073119AN9, 073119AP4, 073119AQ2, 073119AR0, 073119AS8,
073119AT6, 073119AU3, 073119AV1, 073119AW9**

Please be advised that on July 1, 2006 Bank of Oklahoma, N. A., as successor trustee for the above bonds, **will be paying interest due for July 1, 2006 for Series A only**, with Record Date of June 30, 2006.

Series B is not paying.

**Series 1998 B
CUSIP NO:
073119AX7**

Please contact Marrien Neilson at mneilson@bokf.com if you have questions regarding this notice.

Marrien Neilson
Vice President
Trust Officer

Bank of Oklahoma,
National Association
Corporate Trust Division
P. O. Box 2300
Tulsa, OK 74192

NOTICE REGARDING INTEREST PAYMENT

BAYSHORE HOUSING CORPORATION
HOUSING REVENUE BONDS
(BRIERWOOD PROJECT)
SERIES 1998 A

CUSIP NO.	RATE	DUE DATE
073119AN9	5.500%	01/01/2002
073119AP4	5.600%	01/01/2003
073119AQ2	5.700%	01/01/2004
073119AR0	5.800%	01/01/2005
073119AS8	5.900%	01/01/2006
073119AT6	6.000%	01/01/2007
073119AU3	6.100%	01/01/2008
073119AV1	6.700%	01/01/2018
073119AW9	6.800%	01/01/2028

BONDHOLDERS OF RECORD DATE JUNE 30, 2006

Series B CUSIP NO: 073119AX7 is not paying

On July 1, 2006 the interest payable for July 1, 2006 will be paid for the above Cusips.

Questions regarding this payment may be addressed to Marrien Neilson, Bank of Oklahoma, N. A., Post Office Box 2300, Tulsa, OK, 74192 or by phone @ 1-918-588-6728 or by email @ www.mneilson@bokf.com.

TO VIEW THE BANK OF OKLAHOMA, N. A. BONDHOLDER NOTICES, PLEASE VISIT OUR WEBSITE@ <http://www.bankofoklahoma.com/commercial/institutionaltrust/bondnotices/>

September 2, 2005